Client & site details

Complete what you know. Use “unknown” where information is unavailable.

Company / organisation

Contact name and role

Email

Telephone

Billing address / purchase order requirements

Site name and full address / postcode

Your relationship to site (owner / FM / installer / other)

PV capacity (kWp DC)

Inverter capacity (kW AC)

Installation / commissioning date

Inverter models and quantities

Roof type / buildings / roof areas

Export limit (kW), if known

Related assets: BESS (kWh/kW), EV, generator, HV connection

Services & project records

Select individual services here, or a combined bundle on page 4.

- [ ] Document Review Pack
- [ ] Design & Site Requirements
- [ ] Installation Condition
- [ ] Completion & Handover
- [ ] Ongoing Assurance
- [ ] Individual / tailored scope
- [ ] PV thermal survey
- [ ] Electrical thermal screening
- [ ] Drone visual survey
- [ ] Electrical testing (separate scope)

Retainer interest (select one, if relevant)

- [ ] Essential - £285/month
- [ ] Professional - £540/month
- [ ] Portfolio - £1,020/month

Document availability

Choose Available / Requested / Missing / N/A / Unknown.

As-built layout and single-line diagram	Unknown
Cable calculations and protection details	Unknown
Electrical certificate and test schedules	Unknown
PV commissioning / string-test records	Unknown
DNO offer, permissions and G99/G100 records	Unknown
MCS certificate (where applicable)	Unknown
Structural report and mounting design	Unknown
Fire strategy / fire risk assessment	Unknown
Company, landlord and insurer requirements	Unknown
O&M manuals, warranties and asset register	Unknown

Supply records separately through your agreed contact route. Do not put passwords or monitoring login credentials in this form. Retainer prices exclude VAT where applicable.

Objectives, access & timing

This is an enquiry form. It does not authorise site work or commit you to a retainer.

What do you need the review to establish? Any known defects or concerns?

Required report date (DD/MM/YYYY)

Project stage / reason for inspection

Site contact and telephone

Access: roof restrictions, fragile areas, asbestos information, MEWP / scaffold

Operating hours, permits, induction, shutdowns and isolation restrictions

Additional scope, number of sites, retainer tasks or other information

☐ I have provided the information available to me and identified known restrictions.

Completed by

Date (DD/MM/YYYY)

Bundles & multi-site enquiries

Optional: choose a combined review or tell us about your portfolio.

- [ ] B1 Condition + Thermal - from £1,695
- [ ] B2 Handover + Thermal - from £2,095
- [ ] B3 Full Assurance Review - from £4,495

Bundle starting prices apply to one straightforward site up to 50 kWp. Larger sites are quoted. Prices exclude VAT where applicable. See the price list for included services and exclusions.

Number of sites in this proposed booking

Preferred delivery period / start date

List site names, postcodes and PV capacities (or attach a separate schedule)

Required package / scope at each site and any shared access arrangements

- [ ] Please assess eligibility for a coordinated multi-site discount.

Eligible packages 01-04: 3-4 sites 5%; 5-9 sites 7.5%; 10+ sites 10%. One client instruction and a coordinated programme within 90 days. Bundle discounts and multi-site discounts do not stack. Final fees and scope are confirmed by quotation.